# **Caliber Portal** Registration and Login Instructions

(Login box: https://mail-exchange.mgmt-assoc.com/CaliberWeb2\_MAA/default.aspx#/

Welcome to Management and Associates, we are excited to be serving your association!

**Caliber Portal** allows a homeowner or assigned board member online access to important items that are directly connected to our accounting & management system, Caliber Software.

This service provides YOU, the homeowner, with an online portal that directly connects YOU with US.

#### Services provided are:

- The ability to update profile information such as email addresses, phone numbers, and emergency contact information.
- View account balances and transactions.
- Make online payments with a credit card, debit card, or e-check using PayLease our online payment service.
- Monitor compliance issues related to the homeowner account.
- View and submit maintenance issues related to the account and in the association common areas.

### First Time Users will need to register online to access the portal.

- 1. To begin the registration process go to <u>www.mgmt-assoc.com</u> and click on "Log in to the Portal".
- 2. Click on the "Create Login" link underneath the "Login" button.
- You will need your Management and Associates account number to start the registration process.
   Each homeowner pays a maintenance fee, which means they have an account number. The account number can be found on the top of the coupons that were sent after you purchased your home.



\*\*If you <u>do not</u> have your account number please call Management and Associates and someone can assist you.

813-433-2000

- 4. After you have entered in your account number and a valid email address.
- 5. Click "Submit Registration".

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6. If your email has not been added to Caliber previously then a pop up will appear with an error message:

Registration	
	Please enter your account number and email address in the fields below. Once submitted, you will receive an email with a link to create your login and password.
Account Numb	
	There was an issue locating your account, please enter your unit address below and resubmit.
Addre	Address
U	nit Unit # Submit Registration

- 7. Caliber will then ask you to enter your property address.
  - Please enter your address exactly as it appears on your coupon book.
  - If you do not have a unit #, please leave this field blank.
- 8. Click "Submit Registration"
- 9. If there are multiple owners listed, you must select your name.
- 10. Once the registration is accepted, you will be directed to your email.
- 11. You will look for an email from "Caliber Portal".
   \*This email may be automatically directly to your "Spam" or "Junk" folder.
- 12. Follow the instructions provided in the email to create a username and password.
- 13. Once you have created your username and password you will be directed to the portal.

### If additional assistance is needed please email Tara with Management and Associates:

Email: <u>tmartinez@mgmt-assoc.com</u>